

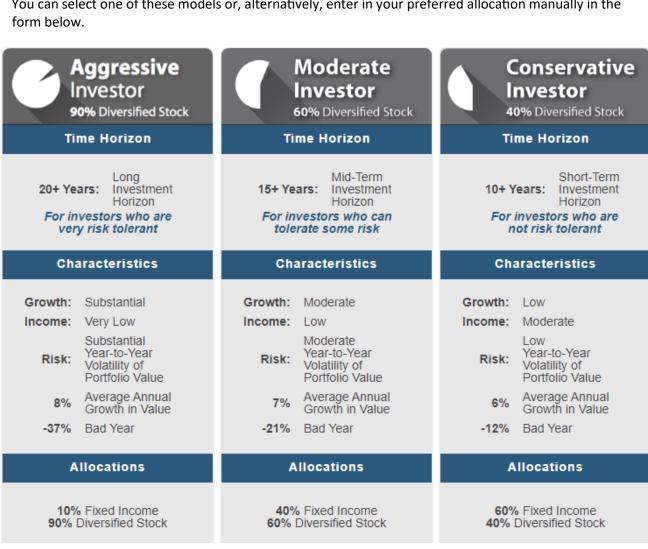
Recognizing Your Allocation

Risk Tolerance for Goal:	

The goal you are attempting to achieve and your corresponding tolerance for risk for that goal should help you identify the appropriate allocation to use.

To help you determine what that allocation is, the AAII Asset Allocation Models are presented below. These models have long served as guidelines that individual investors can use to help construct appropriate portfolios.

You can select one of these models or, alternatively, enter in your preferred allocation manually in the



Your Customized Portfolio Allocation

Equities	Portfolio Allocation
Large-Cap Stocks	
Mid-Cap Stocks	
Small-Cap Stocks	
International Stocks	
Balanced/Target-Date Fund Portion Other:	
Total Equity Allocation	%
Fixed-Income Allocation	
Short-Term	
Intermediate-Term	
Long-Term	
Balanced/Target-Date Fund Portion Other:	
Total Fixed-Income Allocation	%
Other Assets	
Total Other Assets	%
Cash Equivalents	
Total Cash Equivalents	%
	Dollar
Buffer Assets	Value
Cash Reverse Mortgage	
Reverse Mortgage Whole Life Insurance	
Rules for Using and Replenishing Buffer	Assets